



Notice of Scheme of Arrangement – EPC United Kingdom Limited

Paris, January 6, 2023,

Notice of Scheme of Arrangement – EPC United Kingdom

Notice is hereby given that EPC United Kingdom Limited (the **Company**) has issued a Part 8 Claim Form dated 21 December 2022 for an Order under Section 896 of the Companies Act 2006 that the Company may be at liberty to convene a single meeting of the minority holders of Ordinary and Deferred Shares in the Company (the **Scheme Shareholders**) for the purpose of considering, and, if thought fit, approving a Scheme of Arrangement proposed to be made between the Company and the holders of its shares (the **Meeting**).

The Scheme Convening Hearing is scheduled to take place on 7 February 2023 at the Business and Property Courts in the High Court of Justice of England and Wales (the **Convening Hearing**).

Any shareholder who wishes to attend the Convening Hearing or the Meeting should contact Square One Law LLP (as the Company's solicitor on the Scheme) by email to epcscheme@squareonelaw.com specifying their name and email address, and if applicable, the name and email address of their counsel.

Documents related to the proposed Scheme of Arrangement can be accessed via the following link:

<https://www.epc-groupe.co.uk/scheme-of-arrangement/>